



Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN: L72200MH2004PLC144890

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22nd April, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Company Symbol: PARAMATRIX

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed herewith the Press Release titled "***Paramatrix Technologies Announces Equity Buyback, Reinforces Growth Outlook.***"

This is for your information and records.

Thanking you,
Yours faithfully,
FOR PARAMATRIX TECHNOLOGIES LIMITED
(Formerly Known as Paramatrix Technologies Private Limited)

Shubhada Mahendra Shirke
Company Secretary & Compliance Officer
Place: Navi Mumbai



Paramatrix Technologies Announces Equity Buyback, Reinforces Growth Outlook

Mumbai, India – April 22, 2025 – Paramatrix Technologies Limited (NSE: PARAMATRIX), a distinguished provider of cutting-edge enterprise software solutions and comprehensive IT services, has announced a strategic Buy-back of its Equity Shares, a move that underscores the Board’s confidence in the Company’s robust fundamentals and promising growth trajectory. The Buy-back initiative is designed to optimize capital structure and deliver enhanced value to shareholders.

The company will repurchase up to **4,60,800 fully paid-up Equity Shares**, representing **5.27% and 4% of the fully paid-up Equity Shares** as of March 31, 2024 and March 31, 2025, respectively. The Buy-back will be conducted through the **Tender Offer Route** at a price of **₹130/- per share**, aggregating to a total outlay of **₹ 5.99 crore** (excluding transaction and incidental costs).

In a clear testament to their long-term commitment, **the Promoters have voluntarily opted out of participating in the Buy-back**, reaffirming their belief in the Company’s strategic direction and future value creation potential.

The Buy-back will be funded through the Company's **Free Reserves and Securities Premium**, and represents **23.09% and 20.22%** of the fully paid-up Equity Share Capital and Free Reserves as per the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2024 respectively.

This Buy-back initiative stands as a reaffirmation of Paramatrix’s long-term vision, its commitment to value creation, and its unwavering focus on delivering sustained returns.

Commenting on this Mr. Mukesh Thumar, Founder, MD & CEO of Paramatrix Technologies Limited said: “The buyback reflects our deep confidence in the business fundamentals and long-term growth path of Paramatrix Technologies. This decision is part of our broader vision to create sustained value and maintain a healthy balance sheet. The promoters have consciously chosen not to participate in the Buy-back, reaffirming their strong belief in the future of the Company and the direction we are headed as a team. We remain focused on innovation, execution, and delivering impact through everything we do.”

About Paramatrix Technologies Limited

Paramatrix Technologies Limited (*Formerly Known as Paramatrix Technologies Private Limited* (“Paramatrix”, The Company) is a dynamic and technology-driven company specializing in IT solutions, custom software development, and innovative product offerings. Established in 2004, the Company has steadily built a reputation for delivering solutions tailored to meet the unique needs of clients across diverse industries. With a strong focus on quality, customer satisfaction, and technological advancement, Paramatrix offers a comprehensive portfolio that includes enterprise software, digital transformation solutions, and proprietary products.

Paramatrix’s key products include cutting-edge applications designed for enhanced operational efficiency, such as its flagship solutions for data management, automation, and analytics. These products have been widely adopted across industries and are recognized for their scalability and user-centric design.

Operating with a mission to empower businesses through technology, the Company serves a wide array of industries, including finance, banking, insurance, healthcare, and education. Its commitment to innovation and excellence has positioned it as a trusted partner for organizations aiming to achieve sustainable growth and operational efficiency.

In FY24, the company reported Total Income of ₹ 28.60 Cr, EBITDA of ₹ 5.65 Cr, and Profit After Tax of ₹ 4.13 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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